

The Roth IRA in 2010

Upcoming Seminar Focused on America's New Tax Break

Converting to a Roth IRA brings new opportunity for all in 2010. Anyone, regardless of income level, will be eligible to convert all or a portion of their Traditional IRA or employer-sponsored plan to a Roth IRA in 2010. Some of the advantages may include tax-free distributions and no required minimum distributions or age and income limitations. Experts are saying this legislative change may become the single

most powerful estate building and wealth transfer investment vehicle available. I invite you to explore how you can take advantage of America's new tax break.

Please join me for a seminar on the rules and regulations surrounding Roth IRA conversions in 2010 and how you can leverage the opportunity.

Investors should discuss tax-related strategies with a qualified tax advisor.



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Tracking #586018 (exp.11/11)
MKTIS-05417-1209

TIME: 1:00 pm and 4:30 pm
DATE: March 16, 2010
PLACE: Spokane Federal Credit Union
601 W. Mallon Ave.
Spokane, WA

RSVP to:

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